

FOR IMMEDIATE RELEASE

The E-Valuator Software – Winner of the 2020 Wealth Management Industry Awards

Bloomington, MN — December 8, 2020 — The E-Valuator software, an investment analytics company designed for professional and retail investors, has recently been recognized as the best investment analytical tool in the 401 (k) – Retirement Plan Support: Technology category at the 2020 Wealth Management.com Industry Awards banquet.

The E-Valuator Software was named the 401(k) – Retirement Plan Support: Technology company of the year for its success in meeting and enhancing the fiduciary standards financial advisors must adhere to. Some of these processes include detailed and thorough documentation, investment monitoring, fund research/replacement, and the mitigation of fiduciary liability.



Since its inception in 2014, The E-Valuator Software has focused extensively on improving the technology available to advisors and participants within the 401(k) landscape. "We're honored to receive this prestigious award from WealthManagement.com," said Kevin Miller, CEO.

Developing a transparent process for investment firms that removes emotion was Kevin Miller's main focus from the beginning. "Managing assets with a rules base approach allows advisors to operate more efficiently across all clients, while removing emotions eliminates the possibility for human error."

Now in its sixth year, the WealthManagement.com Industry Awards is the only awards program to honor outstanding achievements by companies and organizations that support financial advisor success. This year, there were 625+ nominees for the 72 award categories.

"The WealthManagement.com Industry Awards allow us to recognize the creativity, success and excellence of firms like The E-Valuator Software, that serve the final advisor community," said David Armstrong, Editor-In-Chief of WealthManagement.com. "Congratulations to this year's winners—we look forward to seeing you next year."

The E-Valuator's company page on WealthManagement.com can be found here: https://wealthiescircle.com/member/the-e-valuator/

About The E-Valuator Software

The E-Valuator Software compares the world of ETFs and mutual funds against their Morningstar benchmarks with respect to a wide range of performance inputs established by the user. It was designed with an emphasis on being customized to any investor, generating highly visual reports, and making the lives of investment professionals easy.

About WealthManagement.com

WealthManagement.com, an Informa business, provides everything wealth professionals need to know to stay knowledgeable about the industry, build stronger relationships, improve their practice, and grow their business—all from one site.

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